

DEBT CAPACITY ADVISORY COMMITTEE
December 21, 2023

Agenda

1. Opening Remarks by Chairman and Public Comment Period
2. Approval of Minutes from December 16, 2022 Meeting
3. Staff Review of Debt Capacity Report and Model
 - Review of Annual Debt Capacity Report
 - Review of Model Results and Sensitivity Analysis
4. Staff Report on Moral Obligation and Contingent Liability Debt
5. Call for Motion for Closed Meeting
6. Closed Meeting Certifications
7. Consider Motion Regarding Economic Development Project
8. Consider Motion to Adopt Draft Report to Governor and General Assembly
9. Other Business
10. Adjournment