



# Virginia Retirement System Board of Trustees Retreat

March 19-20, 2024

Westin Richmond Hotel ♦ 6631 West Broad Street, Richmond, Virginia  
Chesapeake Salon A & B

## Tuesday, March 19, 2024

- 3:00 p.m. Welcome & Opening Remarks**  
**A. Scott Andrews** – Virginia Retirement System  
*Chairman, Board of Trustees*  
**Patricia Bishop** – Virginia Retirement System  
*Director*  
**Andrew Junkin** – Virginia Retirement System  
*Chief Investment Officer*
- 3:15 p.m. Macro/Economic Overview**  
**David Lebovitz** – JP Morgan  
*Global Market Strategist*
- 4:05 p.m. Portfolio Resilience**  
**Karen Karniol-Tambour** – Bridgewater  
*Co-Chief Investment Officer*
- 4:55 p.m. Day 1 Closing Remarks**  
**Andrew Junkin** – Virginia Retirement System  
*Chief Investment Officer*
- 5:00 p.m. Reception – Chesapeake Foyer**  
*Sponsored by BNY Mellon*
- 6:00 p.m. Buffet Dinner – Chesapeake Salon C**
- Welcome & Remarks**  
**A. Scott Andrews** – Virginia Retirement System  
*Chairman, Board of Trustees*
- Dinner Speaker: Artificial Intelligence**  
**Gregory Bond** – Man Numeric  
*Chief Executive Officer*

## Wednesday, March 20, 2024

- 8:00 a.m. Buffet Breakfast – Chesapeake Foyer**
- 8:30 a.m. Day 2 Opening Remarks**  
**Patricia Bishop** – Virginia Retirement System  
*Director*
- 8:35 a.m. Fiduciary & Governance Training**  
**Robert D. Klausner**  
**Klausner Kaufman Jensen & Levinson**  
*Principal*
- 9:35 a.m. Energy**  
**Chris Carter** – NGP  
*Managing Partner*
- 10:20 a.m. 15-Minute Break**
- 10:35 a.m. Geopolitical Environment**  
**Ken Mehlman** – KKR  
*Partner, Global Head of Public Affairs*  
*Co-Head of KKR Global Impact*
- 11:20 a.m. Real Assets**  
**Edmund Donaldson** – Affinius  
*Executive Managing Director,*  
*Portfolio Management*
- 12:05 p.m. Private Credit**  
**Patrick Adelsbach** – Aksia  
*Co-Head, Advisory Americas*
- 12:50 p.m. Closing Remarks**  
**Andrew Junkin** – Virginia Retirement System  
*Chief Investment Officer*
- Buffet Lunch – Chesapeake Foyer**